SAVE

LIKE

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BOSS

Do you need to figure out how much to save before you can leave your full time job? Fill out this worksheet to help you understand your expenses and complete a budget.

Tip: I highly recommend setting up an account with Mint.com. It syncs with your bank accounts and keeps track of your credit cards and loans. They send you a report that identifies spending trends (like how much you spend on coffee and dry cleaning) and helps you create a budget around those items.

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| --- | --- |
| MONTHLY EXPENSES | |
| Rent/mortgage | $ |
| Utilities (cable, gas, electric, water, garbage, internet) | $ |
| Transportation (car, monthly train, gas, auto insurance, maintenance) | $ |
| Groceries | $ |
| Health Insurance (medical, dental, vision) | $ |
| Student Loans | $ |
| Going Out (movies, dinner) | $ |
| Clothing (dry cleaning, laundry, wardrobe purchase) | $ |
| Rainy Day Stash (whatever you set aside for emergencies, having fun, etc) | $ |
| Memberships/Subscriptions (gym, Netflix, beauty box, etc) | $ |
| **Monthly Total** | **$** |

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| --- | --- | --- |
| TOTAL NEEDED TO SAVE | | |
| 6 Months Savings  (monthly total x 6)  $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | 12 Months Savings  (monthly total x 12)  $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | 18 Months Savings  (monthly total x 18)  $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |